

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In Re:	§	
	§	
DEEP MARINE HOLDINGS, INC.,	§	Case No. 09-39313
et al.	§	
	§	Jointly Administered
Debtors.	§	Chapter 11

NOTICE OF HEARING FOR FEBRUARY 4, 2010

PLEASE TAKE NOTICE that a hearing is scheduled for **February 4, 2010 at 3:00 p.m.** on (A) *Debtors' Application Under § 327(A) of the Bankruptcy Code to Approve the Employment and Retention of Bracewell & Giuliani, LLP, as Attorneys for the Debtors* [Docket No. 78]; (B) *Motion for Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 85], and (C) *Expedited Motion of the Debtors and Committee to Authorize the Committee to Pursue Estate Causes of Action* [Docket No. 151]. The hearing will take place before the Honorable Marvin Isgur in the United States Bankruptcy Court at 515 Rusk, Courtroom 404, Houston, Texas 77002.

Dated: February 1, 2010

Respectfully submitted,

BRACEWELL & GIULIANI LLP

By: /s/ Jason G. Cohen
Marcy E. Kurtz
Texas Bar No. 11768600
Marcy.Kurtz@bgllp.com
William A. (Trey) Wood III
Texas Bar No. 21916050
Trey.Wood@bgllp.com

Jason G. Cohen
Texas Bar No. 24050435
Jason.Cohen@bgllp.com
Bracewell & Giuliani LLP
711 Louisiana, Suite 2300
Houston, Texas 77002
Telephone: (713) 223-2300
Facsimile: (713) 221-1212

PROPOSED ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

The undersigned certifies that on February 1, 2010, a true and correct copy of this document was served on all parties by electronic means as listed on the court's ECF noticing system and by electronic mail as indicated on the attached service list.

/s/ Jason G. Cohen

Jason G. Cohen